

United States Bankruptcy Court for the Southern District of Texas

Name of Debtor: CN King Mountain LLC

Case Number: 22-90281

For Court Use Only

Claim Number: 0000010018

File Date: 10/19/2022 10:38:27

Proof of Claim (Official Form 410)

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

04/22

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): Pegasus Energy, LLC

Other names the creditor used with the debtor: Shane Melski

2. Has this claim been acquired from someone else?

☒ No ☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name Pegasus Energy, LLC

Address 17531 Kelok Road

City Lake Oswego

State OR ZIP Code 97034

Country (if International):

Phone: (503) 803-3838

Email: shane@pegasusenergyllc.com

Where should payments to the creditor be sent? (if different)

Name

Address

City

State

ZIP Code

Country (if International):

Phone:

Email:

4. Does this claim amend one already filed?

☒ No☐ Yes.

Claim number on court claims register (if known)

Filed on

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No☐ Yes.

Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed**6. Do you have any number you use to identify the debtor?**☒ No☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

____ _

7. How much is the claim?

\$ 23,284.02

Does this amount include interest or other charges?☒ No☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).**8. What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold/Services (Trade Claim)

9. Is all or part of the claim secured?☒ No☐ Yes. The claim is secured by a lien on property.**Nature of property:**☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.☐ Motor vehicle☐ Other. Describe: _____**Basis for perfection:**

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____**Amount of the claim that is secured:** \$ _____**Amount of the claim that is unsecured:** \$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____**Annual Interest Rate** (when case was filed) _____%☐ Fixed ☐ Variable**10. Is this claim based on a lease?**☒ No☐ Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

11. Is this claim subject to a right of setoff?☒ No☐ Yes. Identify the property: _____**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**☐ No☒ Yes. *Check one:*☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).☒ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).☐ Other. Specify subsection of 11 U.S.C. § 507 (a) (_____) that applies.

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$ _____

\$ _____

\$ 23,284.02

\$ _____

\$ _____

\$ _____

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?☐ No☒ Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ 23,284.02

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☒ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Shane Melski 10/19/2022 10:38:27
Signature Date

Provide the name and contact information of the person completing and signing this claim:

Name Shane Melski

Address 17531 Kelok Road

City Lake Oswego

State OR Zip 97034

Country (in international) USA

Phone (503) 803-3838

Email shane@pegasusenergylc.com

Pegasus Energy, LLC

17531 Kelok Rd
 Lake Oswego, OR 97034
 Tel: (503) 803-3838

INVOICE

Bill To:

TZRC King Mountain, LLC
 7575 Corporate Way
 Eden Prairie, MN

Invoice Date: August 6, 2022

Services Provided For: King Mountain

Invoice Number: 2208

Purchase Order Ref.:

Payment Terms: Net 30

Invoice Item(s)	Amount
Consulting fees for King Mountain for month of August+A1 pursuant to the CSA dated September 7, 2021.	\$ 9,526.00
Travel Expenses - Trip to King Mountain	\$ 1,589.12
GRAND TOTAL:	\$ 11,115.12

Please send checks to 17531 Kelok Rd, Lake Oswego, OR 97034

-or-

Direct Deposit Information:

Name on Account: Pegasus Energy, LLC

Depository Name: Wells Fargo Bank, N.A.

Routing Transit Number (ABA): Direct Deposits, electronic payments - [REDACTED]

Wire Transfers (domestic) - [REDACTED]

Account Number: [REDACTED]

THANK YOU FOR THE OPPORTUNITY TO SERVE YOU.

Shane Melski

From: Shane Melski <shanemelski@yahoo.com>
Sent: Sunday, September 11, 2022 11:33 AM
To: Shane Melski
Subject: Fwd: Your trip confirmation (PDX - DFW)

Begin forwarded message:

From: American Airlines <no-reply@info.email.aa.com>
Date: September 11, 2022 at 10:38:31 AM PDT
To: shanemelski@yahoo.com
Subject: Your trip confirmation (PDX - DFW)



Issued: September 11, 2022



Your trip confirmation and receipt

Record Locator: VYFFZF

We charged \$667.60 to your card ending in 1813 for your ticket purchase.

You can check in via the American app 24 hours before your flight and get your mobile boarding pass. [Get the app](#) and save time at the airport.

[Manage your trip](#)

Monday, September 19, 2022

PDX

DFW

2:00 PM



7:41 PM

Portland

Dallas/Fort Worth

Seat: 3F
 Class: Business (D)
 Meals: Lunch

AA 2496

Earn up to \$200 Back

Plus 40,000 bonus miles. Terms Apply.

[Learn more](#)



Your purchase

SHANE MELSKI

AAdvantage® #: 94H5L74

New ticket	\$667.60
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Ticket #: 0012336461871

[\$607.44 + Taxes and fees \$60.16]

Total	\$667.60
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Total cost (all passengers)	\$667.60
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Your payment

Credit Card (MasterCard ending 1813)	\$667.60
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Total paid	\$667.60
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Shane Melski

From: Shane Melski <shanemelski@yahoo.com>
Sent: Sunday, September 11, 2022 11:32 AM
To: Shane Melski
Subject: Fwd: Reservation Confirmation: SHANE, your Avis reservation #42268804US4 at Dallas/Fort Worth Intl Airport,DFW is confirmed




Begin forwarded message:

From: Avis <avis@e.avis.com>
Date: September 11, 2022 at 10:30:36 AM PDT
To: shanemelski@yahoo.com
Subject: Reservation Confirmation: SHANE, your Avis reservation #42268804US4 at Dallas/Fort Worth Intl Airport,DFW is confirmed
Reply-To: Avis Do Not Reply <reply-fe9810717260077e74-2926_HTML-104607220-6419187-34769@e.avis.com>

[View In Browser](#)
Add avis@e.avis.com to your Address Book.

ReservationsLocationsOffersCar SalesCustomer Service

SAVE 10% WITH OUR ULTIMATE PROTECTION PACKAGE!

 +  +  = **10% OFF**

- ✓ Cover the Car
- ✓ Cover My Liability
- ✓ Cover Roadside Issues

Sometimes things happen. With LDW, ALI and Extended Roadside Assistance, we have got you covered.

ADD TO MY RENTAL

Thank you SHANE, your car has been reserved.

CONFIRMATION NUMBER**42268804US4**[Modify/Cancel/Refund This Reservation](#)**PICK UP****Mon Sep 19, 2022 at 07:30 PM****DROP OFF****Wed Sep 21, 2022 at 06:00 PM****YOUR CAR**

Mazda CX-5 or similar
 Mileage: Unlimited
 Automatic Transmission

ESTIMATED TOTAL**\$553.28**

Amount Prepaid:	USD\$499.92
Base Rate:	\$417.60
Rental Options:	\$0.00
Protections/Coverages:	\$0.00
Surcharges/Fees:	\$63.51
Concession Recovery Fee (11.11%) :	\$46.81
Other Fees :	\$8.00
Transportation Fee 2.50/day:	\$5.00
Vehicle License Fee 1.85/day:	\$3.70
Taxes:	\$72.17

[View complete summary of charges](#)**Additional Fees May Apply If Changes Are Made To Your Return Date, Time And/Or Location.****PICK UP LOCATION**

Dallas/Fort Worth Intl Airport,DFW
 2424 East 38th Street
 Dallas, TX 75261 US
 (1) 972-574-4130
 Sun - Sat open 24 hrs

DROP OFF LOCATION

Midland International Air & Space Port,MAF
 9506 Laforce Boulevard
 Midland, TX 79711 US
 (1) 432-563-0910
 Sun - Fri 8:00 AM - 10:00 PM; Sat 8:00 AM - 5:00 PM

Shane Melski

From: Shane Melski <shanemelski@yahoo.com>
Sent: Sunday, September 11, 2022 11:33 AM
To: Shane Melski
Subject: Fwd: eTicket Itinerary and Receipt for Confirmation MDT4FP

Begin forwarded message:

From: United Airlines <Receipts@united.com>
Date: September 11, 2022 at 10:42:14 AM PDT
To: shanemelski@yahoo.com
Subject: eTicket Itinerary and Receipt for Confirmation MDT4FP



Sun, Sep 11, 2022

Thank you for choosing United.

A receipt of your purchase is shown below. Please retain this email receipt for your records.

Note: There are travel restrictions in place due to the coronavirus. Check our [Important notices page](#) for the latest updates

Get ready for your trip: [Visit the Travel-Ready Center](#), your one-stop digital assistant, to find out about important travel requirements specific to your trip.

Confirmation Number:

MDT4FP

Flight 1 of 2 UA5543

Class: United Economy (W)

Wed, Sep 21, 2022

06:47 PM

Midland, TX, US (MAF)

Wed, Sep 21, 2022

07:39 PM

Denver, CO, US (DEN)

Flight Operated by Skywest Airlines dba United Express.

Flight 2 of 2 UA1225

Class: United Economy (W)

Wed, Sep 21, 2022

09:05 PM

Denver, CO, US (DEN)

Wed, Sep 21, 2022

10:47 PM

Portland, OR, US (PDX)

Traveler Details

MELSKI/SHANE

eTicket number: **0162434832921**Frequent Flyer: **UA-XXXXX656 Member**

Economy Plus Seating New Bundle (0164204853887)

Economy Plus Seating New Bundle (0164204853887)

Seats: **MAF-DEN 10D****DEN-PDX 10F****MAF-DEN****DEN-PDX**

Purchase Summary

Method of payment:

Date of purchase:

Visa ending in 6972**Sun, Sep 11, 2022**

Airfare:	240.00 USD
U.S. Transportation Tax:	18.00 USD
U.S. Flight Segment Tax:	9.00 USD
September 11th Security Fee:	5.60 USD
U.S. Passenger Facility Charge:	9.00 USD

Total Per Passenger:	281.60 USD
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Total:	281.60 USD
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Additional Purchase Summary

Method of payment:

Date of purchase:

Visa ending in 6972**Sun, Sep 11, 2022**

Economy Plus Seating New Bundle (Reference Number:
0164204853887):

Economy Plus Seating New Bundle (Reference Number:
0164204853887):

Total:**140.00 USD****Carbon Footprint**

Your estimated carbon footprint for this trip is **0.28582 tonnes of CO2**.

You can reduce your environmental impact by participating in our CarbonChoice program which supports projects that reduce greenhouse gases. [Learn more.](#)

Fare Rules

Additional charges may apply for changes in addition to any fare rules listed.

NONREF/0VALUAFTDPT

Cancel reservations before the scheduled departure time or TICKET HAS NO VALUE.

MileagePlus Accrual Details

Shane Melski					
Date	Flight	From/To	Award Miles	PQP	PQF
Wed, Sep 21, 2022	5543	Midland, TX, US (MAF) to Denver, CO, US (DEN)	435	87	1
Wed, Sep 21, 2022	1225	Denver, CO, US (DEN) to Portland, OR, US (PDX)	770	154	1
MileagePlus accrual totals:			1205	241	2

Baggage allowance and charges for this itinerary

Origin and destination for checked baggage	1st bag charge	2nd bag charge	1st bag weight and dimensions	2nd bag weight and dimensions
Wed, Sep 21, 2022 Midland, TX, US (MAF) to Portland, OR, US (PDX)	35 USD	45 USD	50lbs(23kg) - 62in(157cm)	50lbs(23kg) - 62in(157cm)

Important Information about MileagePlus Earning

- Accruals vary based on the terms and conditions of the traveler's frequent flyer program, the traveler's frequent flyer status and the itinerary selected. United MileagePlus® mileage accrual is subject to the rules of the MileagePlus program
- Once travel has started, accruals will no longer display. You can view your MileagePlus account for posted accrual
- You can earn up to 75,000 award miles per ticket. The 75,000 award miles cap may be applied to your posted flight activity in an order different than shown
- Accrual is only displayed for MileagePlus members who choose to accrue to their MileagePlus account.
- Our Premier Program changes January 1, 2020. If your itinerary includes travel with a scheduled departure in 2020, you may see our old Premier accrual metrics if 1) you booked prior to May 1, 2019 and are viewing an emailed receipt or 2) you booked prior to August 1, 2019 and are viewing a receipt online. The terms and conditions of Premier qualification can be found at united.com/qualify.

eTicket Reminders

- **Check-in Requirement** - Bags must be checked and boarding passes obtained at least 45 minutes prior to scheduled departure. Baggage will not be accepted and advance seat assignments may be cancelled if this condition is not met.

Pegasus Energy, LLC

17531 Kelok Rd
 Lake Oswego, OR 97034
 Tel: (503) 803-3838

INVOICE

Bill To:

TZRC King Mountain, LLC
 7575 Corporate Way
 Eden Prairie, MN

Invoice Date: September 26, 2022

Services Provided For: King Mountain

Invoice Number: 2209

Purchase Order Ref.:

Payment Terms: Net 30

Invoice Item(s)	Amount
Consulting fees for King Mountain for month of September pursuant to the CSA dated September 7, 2021.	\$ 9,526.00
Travel Expenses - Trip to King Mountain	\$ 374.80
GRAND TOTAL:	\$ 9,900.80

Please send checks to 17531 Kelok Rd, Lake Oswego, OR 97034

-or-

Direct Deposit Information:

Name on Account: Pegasus Energy, LLC

Depository Name: Wells Fargo Bank, N.A.

Routing Transit Number (ABA): Direct Deposits, electronic payments - [REDACTED]

Wire Transfers (domestic) - [REDACTED]

Account Number: [REDACTED]

THANK YOU FOR THE OPPORTUNITY TO SERVE YOU.

Four Points by Sheraton Midland
 5518 Starboard Dr
 Midland, TX 79703
 United States
 Tel: 432-704-5300 Fax: 432-704-5301



MICHAEL MELSKI

Page Number : 1
 Guest Number : 168710
 Folio ID : A
 Arrive Date : 20-SEP-22 19:20
 Depart Date : 21-SEP-22 12:55
 No. Of Guest : 1
 Room Number : 507
 Marriott Bonvoy Number :

Four Points Mi MAFFP SEP-21-2022 13:00 YRAMI649

Date	Reference	Description	Charges (USD)	Credits (USD)
20-SEP-22	RT507	Room Chrg - Standard Retail	174.00	
20-SEP-22	RT507	Room Tax	10.44	
20-SEP-22	RT507	State Tax	12.18	
20-SEP-22	RT507	County Tax	1.74	
21-SEP-22	VI	Visa-6972		-198.36
For Authorization Purpose Only				
xxxxxx6972				
Date	Time	Code	Authorized	
20-SEP-22	19:20	020190	208.80	
** Total			198.36	-198.36
*** Balance			0.00	

Continued on the next page

Four Points by Sheraton Midland
 5518 Starboard Dr
 Midland, TX 79703
 United States
 Tel: 432-704-5300 Fax: 432-704-5301



MICHAEL MELSKI

Page Number : 2
 Guest Number : 168710
 Folio ID : A
 Arrive Date : 20-SEP-22 19:20
 Depart Date : 21-SEP-22 12:55
 No. Of Guest : 1
 Room Number : 507
 Marriott Bonvoy Number :

Tell us about your stay. www.fourpoints.com/reviews

EXPENSE SUMMARY REPORT

Currency: USD

Date	Other	Total	Payment
09-20-2022	198.36	198.36	0.00
09-21-2022	0.00	0.00	-198.36
	-----	-----	-----
Total	198.36	198.36	-198.36

Signature_____

WELCOME TO
 STRIPES # 0188
 4001 S. FM 1788
 MIDLAND TX. 79703
 (432) 563-3211

 Sunoco
 4001 S FM 1788
 Midland TX 79706

PRE-AUTHORIZED RECEIPT

Description	Qty	Amount
PREPAY CR #10		
RED BULL SUMMER EDI	1	20.00
FL LAYS CHEETO FLVR	1	2.69
		2.29

Subtotal 24.98
 Tax 0.19
TOTAL 25.17
 PREAUTH \$ 25.17

PREPAY Receipt
 USD\$25.17
 Acct/Card #: *****6972
 Entry: Chip Read
 AppName: Visa Credit
 AuthNet: VISA
 MODE: Issuer
 AID: A0000000031010
 Auth #: 021191
 Resp Code: 000
 Stan: 26977908135
 Invoice #: 261865
 Shift #: 1
 Store # *****

MERCHANT COPY

SIGNATURE
 I agree to pay the amount charged
 by the merchant for fuel, merchandise
 and applicable taxes

THANKS COME AGAIN
 Diesel Fuel Contains
 Up To 5% Biodiesel Or
 Renewable State Diesel



STORE 623
 5200 Cholla Rd
 Midland, TX 79706
 (432) 699-2374

09/20/2022 19:02:16 Tkt #99542686

Type: SALE	(COPY)
Qty Name	Price Total
UNL-REGULAR	75.44

Pump: 2
 Gallons: 24.742
 Price / Gal: 3.049

Subtotal 75.44
 Sales Tax 0.00
 Total 75.44

Received:
 VISA *****6972 75.44
 Auth No: 020608
 Company:
 INVOICE# 05575

AID: A0000000031010
 APP: A0000000031010
 Visa Credit
 No CVM

Signature:

Diesel contains up to 20% biodiesel
 with \$.16 per gallon state tax
 included.
 Reg:99 Clerk:Pay at Pump

Receipt no: 99542686/0613/613 09/21/22
 Day Parking ticket \$ 81.00
 09/19/22 12:35 - 09/21/22 23:00
 Length of stay: 2 Ds, 10 Hr, 25 Min.
 Total Amount \$ 81.00
 Credit Visa \$ 81.00
 >> 7-0977 9176 6972

Pegasus Energy, LLC

17531 Kelok Rd
Lake Oswego, OR 97034
Tel: (503) 803-3838

INVOICE

Bill To:

TZRC King Mountain, LLC
7575 Corporate Way
Eden Prairie, MN

Invoice Date: October 10, 2022

Services Provided For: King Mountain

Invoice Number: 2210

Purchase Order Ref.:

Payment Terms: Net 30

Invoice Item(s)	Amount
Consulting fees for King Mountain for month of October pursuant to the CSA dated September 7, 2021.	\$ 2,268.10
Prorated up to 10/7.	
GRAND TOTAL:	\$ 2,268.10

Please send checks to 17531 Kelok Rd, Lake Oswego, OR 97034

-or-

Direct Deposit Information:

Name on Account: Pegasus Energy, LLC

Depository Name: Wells Fargo Bank, N.A.

Routing Transit Number (ABA): Direct Deposits, electronic payments - [REDACTED]

Wire Transfers (domestic) - [REDACTED]

Account Number: [REDACTED]

THANK YOU FOR THE OPPORTUNITY TO SERVE YOU.